

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

12 Misc. 115 (JSR)

In re:

MADOFF SECURITIES

**CORPORATE OWNERSHIP STATEMENT OF DEFENDANTS  
CARDINAL MANAGEMENT, INC., AND DAKOTA GLOBAL  
INVESTMENTS, LTD.**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, as amended, and Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for defendants Cardinal Management, Inc. and Dakota Global Investments, Ltd., hereby state that Fidelity International Private Foundation directly or indirectly owns 10% or more of defendant Cardinal Management, Inc.'s equity interests, and that Rafale Partners, Inc. directly or indirectly own 10% or more of defendant Dakota Global Investments, Ltd.'s equity interests.

Dated: New York, New York  
July 12, 2012

CLIFFORD CHANCE US LLP

/s/ Jeff E. Butler  
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*Attorney for Cardinal Management, Inc.  
and Dakota Global Investments, Ltd.*